



Summit Reliance Group, Inc.

Pioneering a Sustainable Future

CORPORATE BIOGRAPHY

Summit Reliance Group, Inc. (“**Summit**”) was founded in November 2010 by Steven R. Maimon, its President & CEO and majority shareholder. Summit is a disruptive platform technology company with unique solutions for major infrastructure development and construction applications globally (the “**Solutions**”). Its current Solutions include:

- **StructCrete™** - On-site Precast Concrete Panel and Columns/Beams for constructing diversified types of buildings and other structures, including housing, schools, hospitals, office buildings, government and commercial facilities, and others.
- **Armor/ShieldCrete™** - High Blast and Ballistic Resistant Concretes and Concrete Composite Construction Elements for constructing diversified types of protective bunkers, ammo depots, command & control centers, and other buildings and structures.
- **AgriCSF™** - a new concept for constructing durable, no-maintenance, low-cost Cold Storage/Distribution Facilities rapidly with unskilled labor employing new construction/insulation materials and assembly method (Expected availability Fall 2016).
- **Portable Structures** – PreFabricated Units for temporary housing, offices, command & control centers, laboratories, and other purposes that are packaged for rapid field assembly/deployment and disassembly/redeployment, with optional high blast & ballistic resistant construction. Optional related turnkey provisioning of the field sites is available, including food, supplies and water deliveries, security, communications, trusted site/camp management personnel and other related services and staffing.
- **Construction Workforce Development** - an *Integrated* Program for training and certifying 10+ million men and women in Best Practices Building and Construction Trades in 5 -7 Years. This Program is designed to be self-funding within 3 years, establish building and construction trades as a desirable profession with living wages and opportunities for enhanced general literacy/educational and upward mobility, and create a sustainable new middle class in India.
- **Waste-to-Energy** - a System for reclaiming Coal Fines & Tailings and converting them, as well as Newly-Mined Coal, into a high BTU Clean Fuel Feedstock.
- **The Project Depot** - A 1-Stop Source of materials, products, equipment and services that is uniquely designed to provide the dynamic Platform/Conduit and Multi-Source/Multi-Destination Supply-Value Chain Management Capabilities needed to facilitate and support Summit’s other Solutions and third-party commercial turnkey construction Projects initially throughout India. This business has been piloted successfully on a modest scale in India for the past 19 months.

These unique Solutions provide a complete package of benefits related to: (1) unlimited and rapid **scalability**, (2) very fast performance/delivery **speed**, and rapid **return of and on the investment**. The construction Solutions provide the additional benefits related to: (3) superior **durability** with an expected 100+ year useful life of seismically resistant construction with near zero maintenance, (4) **low cost**, as compared to the traditional brick and mortar methods on both as-constructed and life-cycle bases, (5) the potential for significant **savings in cost-of-carry**, and (6) the ability to **occupy/use, lease or sell the structures much sooner** than with other construction methods.

WORLD HEADQUARTERS

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Why Summit?

Summit is an innovative solutions enterprise, not a developer/builder or contractor. We are known for “connecting the dots” and finding the best way to “catch the mouse” rather than just building a better mouse trap – for creating practical solutions to complex problems/requirements.

Summit has a seasoned, globally-minded and experienced senior management team, with the Founder alone having spent more than 15 years cumulatively in countries globally on business matters. Summit Principals, for example, have managed major privatization programs and associated \$6+ billion annual operating budgets and \$35 billion operating systems development and implementation projects (U.S. Postal Service), advised and assisted on the modernization of a major telephone system (Moscow, Russia), as well as led major international and U.S. financings in the development finance and infrastructure funding arena.

Summit has an extensive global network of relationships at all levels in diverse fields across government, public and private sectors.

Summit’s capabilities and Solutions encompass, for example, (1) technology sourcing, transfer and commercialization, (2) global sourcing of materials, products, equipment and other resources, (3) supply chain optimization and management, (4) establishing manufacturing arrangements, (5) business/market development and sales services, (6) securing FDI (direct cash investment from the international strategic and financial investor community, as well as facilitating the establishment of foreign company operations in new geographic markets), (7) supporting PPP programs, (8) providing representation services, and (9) conducting master-planning studies --- when needed.

Summit teams and otherwise collaborates with its partners, supporting entities and customers to develop and provide the required Solutions on schedule and within budget, barring force majeure.

Summit’s high impact/legacy Solutions are socially-responsible, practical and cost-competitively “green”, clean and sustainable.

These and other capabilities and resources provide Summit with the competency of a major corporation and the customized service and flexibility of a successful small dynamic entrepreneurial company.

Summit is focused initially on the India opportunity:

It is projected that 30% to 35% of all construction globally between now and 2050 will be in India. More specifically, the vision of India’s PM Modi includes Housing-for-All (including up to 30 million affordable housing units) by 2022, 100 smart cities, 16,000 new schools, 10,000 new hospitals, modern corridors between major cities, and 20,000 to 30,000 bunkers along the Country’s international borders with China and Pakistan, and training of 10 million Indian men and women in building/construction trades – ASAP. All of these objectives can be achieved with Summit’s Solutions.

PM Modi also voluntarily committed at the Paris summit to cut India’s share of carbon emissions by 35% in the coming years. Development needs power and cement, and both are responsible for significant carbon emissions. In this regard, note that over the next few months, Summit plans to commercialize a new high-strength and effectively *cement-less* concrete. This, along with Summit’s Clean Coal Energy Solution, will help India achieve that objective in a meaningful way and sooner than later.

Summit’s Solutions can help change the face of India.

Summit and Infrastructure Development & Construction Innovation – Perfect Together!
